





Justifications/Business Purpose in Chrome River

Justification captures why an expense benefits the University. Chrome River uses two fields to capture Justification: *Business Purpose* and *Additional Information*. *Business Purpose* is used to capture the overall justification for the trip, and *Additional Information* captures further justification for an expense. All justifications are limited to 254 characters. Abbreviate as needed.

EXAMPLE JUSTIFICATION FOR BUSINESS PURPOSE FIELD

Sentence 1: Describe the purpose of the trip.	Traveled to the Big 10 Procurement 	Attended the Procurement 
Sentence 2: State the facts by using action verbs that describe the activity.	Conf. to attend the Procurement Director's Annual Business meeting.	Director's Annual Business Conference because my boss said I had to.
Sentence 3: Clearly state how the expense benefits the University.	Attendance required to serve as the U's voting delegate. Voting ability gives representation on purchasing decisions.	
Sentence 4 (Optional): Describe any unique or unplanned circumstances related to the expense that require further explanation.		

EXAMPLE JUSTIFICATION FOR ADDITIONAL INFORMATION FIELD*

Sentence 1: Describe the purpose of the expense.	Stayed at the designated conference 	Had to stay at the conference 
Sentence 2: State the facts by using action verbs that describe the activity.	hotel. While hotel exceeds the maximum rate for lodging this is within acceptable boundaries of conference hotel charges.	hotel even though it was more expensive.
Sentence 3 (Optional): Describe any unique or unplanned circumstances related to the expense that require further explanation.		

*This field is optional.

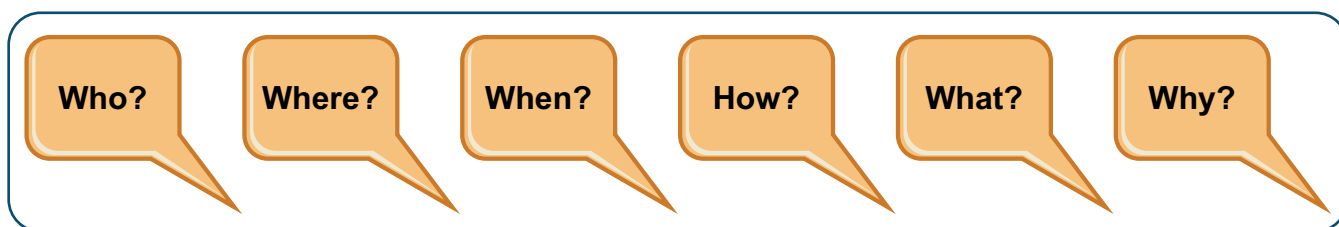
WHY DO I NEED TO JUSTIFY WHY I MADE A PURCHASE?

All financial and accounting transactions require justification. It ensures compliance. Justifications should be written for internal and external audiences. Can an external audience who knows nothing about you, your department, or the trip understand why it was warranted? Does the justification explain how the trip furthered the mission of the University? Units must ensure transaction justification and supporting documentation includes complete and transparent information. For detailed information on the University policy surrounding justification, see policy.umn.edu (University Policy Library) and "[Documenting Financial/Accounting Transactions](#)".

Justifications/Business Purpose in Chrome River (cont.)

JUSTIFICATION GUIDELINES

- ✦ Do not repeat information already included in the transaction or attached supporting documentation.
- ✦ Justification must provide an explanation about the allowability, allocability, reasonableness, and benefit to the project/University not already apparent within the transaction or attached supporting documentation.
- ✦ Between the **transaction and justification**, the following should be readily answered:



- ✦ Travelers should focus on providing the “**What**” and “**Why**” for the justification as these are not typically apparent within the transaction or supporting documentation.
 - ✦ **What** is the transaction for?
 - ✦ **Why** is the transaction being completed and how does the transaction relate to or benefit the account affected or charged? What is the benefit/why does this benefit the University?

ATTACHMENT GUIDELINES

- ✦ Attach additional supporting documentation to justify the transaction.
- ✦ Acceptable file formats include: PNG, JPG, PDF, TIFF.

OTHER CONSIDERATIONS

See the [“Applying Credits or Vouchers to Chrome River Expense Reports”](#) job aid for specific documentation requirements for credits or vouchers.